

广州发展集团股份有限公司
2014 年第三季度报告

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1.2

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2.1

			(%)
	34,211,655,602.23	33,910,671,402.81	0.89
	13,963,347,048.49	13,427,676,343.61	3.99
	1-9	1-9	(%)
	2,636,203,248.28	2,304,825,964.89	14.38
	1-9	1-9	%
	14,656,669,012.63	12,287,615,743.25	19.28
	1,008,722,494.42	822,169,850.44	22.69
	954,404,930.39	814,138,830.70	17.23

%	7.32	6.27	1.05
/	0.3686	0.2998	22.95
/	0.3686	0.2998	22.95

	7 9	1-9
	-1,196,068.15	-1,296,519.26
	6,011,411.19	17,340,922.74
	16,761,403.68	18,792,838.89
	2,560,843.87	2,560,843.87
	1,559,389.36	3,118,778.73
	0	6,544,475.37
	1,188,549.87	46,263,846.97
	-5,836,155.23	-22,074,814.31
	-1,271,783.65	-16,932,808.97
	19,777,590.94	54,317,564.03

2.2

				68700			
			(%)				
	0	1,709,111,863	62.69	288,822,071		0	
	0	320,243,329	11.75				
	-191,391	88,000,000	3.23				

	0	43,700,000	1.60				
	0	25,299,735	0.93				
	0	17,728,544	0.65				
	0	12,500,000	0.46				
	0	10,000,000	0.37				
	1,763,002	9,278,776	0.34				
018L FH001	-752,400	8,247,600	0.30				
				1,420,289,792			1,420,289,792
				320,243,329			320,243,329
				88,000,000			88,000,000
				43,700,000			43,700,000
				25,299,735			25,299,735
				17,728,544			17,728,544
				12,500,000			12,500,000
				10,000,000			10,000,000
				9,278,776			9,278,776
018L FH001				8,247,600			8,247,600

3.1

	14,656,669,012.63	12,287,615,743.25	19.28%

	12,169,200,793.47	9,962,881,342.17	22.15%
	216,078,466.89	175,117,511.46	23.39%
	-3,046,052.17	-1,546,850.61	96.92%
	64,694,234.09	9,575,956.77	575.59%
	2,385,983.64	1,309,998.90	82.14%
	393,979,113.63	255,678,801.05	54.09%
	166,157,231.62	346,477,851.30	-52.04%
	1,204,600,265.61	811,199,828.68	48.50%
	427,761,181.56	1,215,410,055.14	-64.81%
	391,599,342.69	220,689,162.37	77.44%
	46,905,770.90	103,730,881.34	-54.78%
	200,007,553.23	120,215,760.36	66.37%
	207,944.16	14,907,527.27	-98.61%
	5,894,954.72	18,356,992.35	-67.89%
	717,542,749.31	2,272,873,457.70	-68.43%
	0	1,500,000,000.00	-100.00%
	81,707,058.45	5,508,058.51	1383.41%

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			2014 7 2		
		2,528,889			
		62.33%	2014		
		7 3			

3.4

3.5

3.5.1

		2013 1 1	2013 12 31		
		+/-	+/-	+/-	+/-
	2%		-151,291,974.66	151,291,974.66	
	6%		-1,636,765.18	1,636,765.18	
	6%		-146,617,640.85	146,617,640.85	
	10%		-30,000,000.00	30,000,000.00	
	-		-329,546,380.69	329,546,380.69	

2013

3.5.2

3.5.3

3.5.4

3.5.5

3.5.6

3.5.7

3.6

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2014 9

100%

2014 7

	2014 10 29

4.1

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	4, 551, 556, 935. 83	4, 894, 875, 143. 48
	393, 979, 113. 63	255, 678, 801. 05
	1, 549, 060, 575. 04	1, 207, 267, 385. 82
	166, 157, 231. 62	346, 477, 851. 30
	7, 112, 645. 40	
	70, 211, 855. 34	52, 126, 978. 17
	1, 204, 600, 265. 61	811, 199, 828. 68
		104, 875, 262. 58
	7, 942, 678, 622. 47	7, 672, 501, 251. 08
	503, 391, 073. 63	482, 748, 416. 37
	180, 000, 000. 00	180, 000, 000. 00
	6, 577, 213, 233. 25	6, 448, 061, 223. 67
	484, 386, 676. 69	494, 042, 907. 38
	16, 350, 795, 135. 14	16, 057, 578, 222. 23
	1, 345, 663, 763. 22	1, 750, 407, 884. 76
	2, 736, 099. 72	1, 272, 969. 28
	556, 225, 685. 42	538, 478, 366. 96
	5, 017, 064. 63	5, 017, 064. 63
	38, 108, 787. 93	40, 854, 508. 10
	143, 879, 419. 14	158, 148, 547. 36
	81, 560, 040. 99	81, 560, 040. 99
	26, 268, 976, 979. 76	26, 238, 170, 151. 73
	34, 211, 655, 602. 23	33, 910, 671, 402. 81

	427,761,181.56	1,215,410,055.14
	132,826,842.90	
	3,019,734,472.71	2,334,203,217.49
	435,919,264.35	358,352,217.16
	223,402,549.24	254,788,216.11
	391,599,342.69	220,689,162.37
	46,905,770.90	103,730,881.34
	60,178,616.51	
	222,003,914.92	222,391,274.44
	566,030,250.00	573,941,090.00
	5,526,362,205.78	5,283,506,114.05
	7,264,066,595.62	7,722,573,265.00
	3,850,000,000.00	3,850,000,000.00
	51,155,210.15	51,982,329.15
	78,418,950.22	79,543,950.22
	109,783,346.65	143,479,507.68
	11,353,424,102.64	11,847,579,052.05
	16,879,786,308.42	17,131,085,166.10
	2,742,221,806.00	2,742,221,806.00
	3,845,804,348.70	3,832,046,368.89
	78,250,826.58	
	20,133,695.02	19,465,089.09
	2,573,110,630.83	2,573,110,630.83
	4,860,327,394.52	4,260,832,448.80
	13,963,347,048.49	13,427,676,343.61
	3,368,522,245.32	3,351,909,893.10
	17,331,869,293.81	16,779,586,236.71
	34,211,655,602.23	33,910,671,402.81

2014 9 30

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	1,765,775,056.27	1,600,988,643.85
	21,931.00	
	340,627.78	391,136.88
	1,814,214,965.04	1,677,642,770.38
	200,000,000.00	230,500,000.00
	3,780,352,580.09	3,509,522,551.11
	273,756,690.44	255,683,703.75
	9,391,313,459.07	9,391,313,459.07
	95,341,596.28	98,098,067.10
	5,751,739.23	2,086,851.97
	5,721,460.99	10,239,707.66
	9,771,884,946.01	9,757,421,789.55

	13, 552, 237, 526. 10	13, 266, 944, 340. 66
	155, 457. 17	201, 707. 17
	33, 266, 654. 01	40, 503, 460. 42
	923, 597. 23	877, 720. 23
	29, 932, 626. 85	63, 680, 209. 53
	191, 108, 327. 18	191, 853, 830. 13
	255, 386, 662. 44	297, 116, 927. 48
	404, 266, 258. 49	403, 558, 485. 62
	2, 350, 000, 000. 00	2, 350, 000, 000. 00
	2, 754, 266, 258. 49	2, 753, 558, 485. 62
	3, 009, 652, 920. 93	3, 050, 675, 413. 10
	2, 742, 221, 806. 00	2, 742, 221, 806. 00
	5, 107, 075, 033. 06	5, 093, 520, 293. 04
	78, 250, 826. 58	
	2, 057, 141, 020. 79	2, 057, 141, 020. 79
	714, 397, 571. 90	323, 385, 807. 73
	10, 542, 584, 605. 17	10, 216, 268, 927. 56
	13, 552, 237, 526. 10	13, 266, 944, 340. 66

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	7-9	7-9	1-9	1-9
	5, 516, 638, 300. 88	4, 389, 011, 591. 82	14, 656, 669, 012. 63	12, 287, 615, 743. 25
	5, 516, 638, 300. 88	4, 389, 011, 591. 82	14, 656, 669, 012. 63	12, 287, 615, 743. 25
	4, 978, 809, 015. 74	3, 974, 963, 930. 53	13, 380, 043, 167. 20	11, 103, 269, 294. 46
	4, 546, 578, 365. 38	3, 574, 933, 615. 28	12, 169, 200, 793. 47	9, 962, 881, 342. 17
	43, 734, 216. 99	26, 518, 499. 60	99, 646, 786. 25	80, 748, 815. 69
	65, 015, 037. 72	62, 096, 511. 04	216, 078, 466. 89	175, 117, 511. 46
	156, 217, 815. 92	134, 021, 540. 71	400, 805, 540. 48	379, 423, 302. 64
	169, 018, 957. 83	177, 381, 225. 14	497, 357, 632. 28	506, 645, 173. 11
	-1, 755, 378. 10	12, 538. 76	-3, 046, 052. 17	-1, 546, 850. 61
	116, 528, 945. 02	148, 459, 378. 44	419, 039, 569. 23	346, 415, 924. 66
	82, 861, 113. 25	142, 422, 095. 14	304, 378, 702. 79	273, 201, 730. 84

	654,358,230.16	562,507,039.73	1,695,665,414.66	1,530,762,373.45
	6,897,392.97	3,453,247.79	64,694,234.09	9,575,956.77
	893,500.06	151,490.99	2,385,983.64	1,309,998.90
	996,140.40	0.00	1,209,414.59	325,786.24
	660,362,123.07	565,808,796.53	1,757,973,665.11	1,539,028,331.32
	160,680,950.77	121,830,016.88	396,936,783.95	351,438,298.55
	499,681,172.30	443,978,779.65	1,361,036,881.16	1,187,590,032.77
	363,363,851.12	292,247,723.70	1,008,722,494.42	822,169,850.44
	136,317,321.18	151,731,055.95	352,314,386.74	365,420,182.33
(/)	0.1333	0.1066	0.3686	0.2998
(/)	0.1333	0.1066	0.3686	0.2998
	43,034,192.51	3,785,633.06	55,359,279.81	-2,616,236.31
	542,715,364.81	447,764,412.71	1,416,396,160.97	1,184,973,796.46
	406,398,043.63	296,033,356.76	1,064,081,774.23	819,553,614.13
	136,317,321.18	151,731,055.95	352,314,386.74	365,420,182.33

2,560,843.87

	7-9	7-9	1-9	1-9
	9,818,960.20	5,581,123.28	27,145,957.09	11,569,103.21
	1,799,290.36	300,424.05	2,769,602.17	647,869.73
	33,153,718.07	29,835,270.29	78,943,506.43	82,867,089.58
	29,307,156.90	32,321,912.26	89,296,877.05	115,454,432.20
	12,035,450.96	5,572,891.05	944,248,970.46	507,407,424.83
	-42,405,754.17	-51,303,592.27	800,384,941.90	320,007,136.53
	3,809.86		13,809.86	72,383.00
	19,077.00	65,991.00	159,438.89	525,545.00
			361.89	63,616.04
	-42,421,021.31	-51,369,583.27	800,239,312.87	319,553,974.53
	-42,421,021.31	-51,369,583.27	800,239,312.87	319,553,974.53
(/)				
(/)				
	5,462,357.92	809,238.21	13,554,740.02	-10,924,715.84
	-36,958,663.39	-50,560,345.06	813,794,052.89	308,629,258.69

2014

		4,965,525.84

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	6, 152, 913. 64	189, 520, 000. 00
	6, 152, 913. 64	689, 520, 000. 00
		2, 000, 000, 000. 00
	543, 739, 823. 76	648, 098, 467. 27
	80, 864, 615. 42	496, 179. 21
	624, 604, 439. 18	2, 648, 594, 646. 48
	-618, 451, 525. 54	-1, 959, 074, 646. 48
	164, 786, 412. 42	587, 893, 079. 35
	1, 438, 788, 643. 85	1, 728, 212, 688. 97
	1, 603, 575, 056. 27	2, 316, 105, 768. 32

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