

600098



2016

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1.2

A			600098

	020-37850128	020-37850968
	020-37850938	020-37850938
	600098@gdg.com.cn	600098@gdg.com.cn

2.1

			(%)
	36,161,849,625.29	34,861,272,842.84	3.73
	14,715,370,045.49	14,747,423,907.59	-0.22
	1-6		(%)
	409,375,218.01	1,879,807,122.59	-78.22
	10,655,811,258.69	8,457,880,952.63	25.99
	496,798,255.55	534,117,608.44	-6.99
	490,919,467.43	488,771,513.67	0.44
%	3.31	3.77	0.46
	0.1822	0.1959	-6.99
	0.1822	0.1959	-6.99

2.2

					:
					66,776
					0
10					
		(%)			

62.69 1,709,111,863

		0.92		1,773
		205		
			69.99	65.60
	9.55%	9.69%		
10.46		9.69	23.94%	24.15%
10.39		9.66	27.34%	27.59%
10.19		9.96	17.09%	17.28%
20.47	,	19.13	25.02%	25.29%
18.09		16.77	35.72%	35.12%
0.39		0.38		
2	---			
		"	"	" + "
			1,556.74	55.51%
1,325.64		75.70%		
			9	251.97
17.53%		62.76%	BP	
37.98			160.00	11.20%
		548.36		
3	---			
		5.56	4.49%	18.70
		6.11		
4	---			
			49.5MW	
			7	18.3MW
		5,562	5,166	
4,934		4,547		628
	619		77.38%	76.08%
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		"		"

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LNG

LNG CNG

70%

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24MW

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			%
	10,655,811,258.69	8,457,880,952.63	25.99
	9,174,436,987.66	6,933,653,692.59	32.32
	149,877,614.03	127,606,325.49	17.45
	280,869,384.76	235,471,356.52	19.28
	265,916,748.19	297,613,583.84	-10.65
	409,375,218.01	1,879,807,122.59	-78.22
	-3,071,779,985.52	-369,686,734.75	-
	1,805,893,672.56	-657,411,401.33	-
	7,038,173.59	755,360.56	831.76
	1,406,599,141.28	2,224,025,728.79	-36.75
	187,365,633.19	83,138,889.55	125.36
	49,515,645.40	7,112,645.40	596.16
	64,001,771.34	163,487,214.60	-60.85
	2,615,546,380.69	369,546,380.69	607.77
	67,633,595.12	5,017,064.63	1,248.07
	3,704,426,265.53	555,867,423.39	566.42
	0	304,314,138.84	-100.00
	2,193,670,462.03	3,306,524,818.40	-33.66
	4,379,092,687.21	2,195,763,869.18	99.43

	0	2,350,000,000.00	-100.00
	35,789,500.35	26,335,236.57	35.90
	10,202,998.48	30,546,913.32	-66.60
	64,063,997.23	-106,802.01	-
	238,237,788.66	179,805,748.99	32.50
	11,474,215.19	70,796,548.87	-83.79
	79,277,787.32	170,766,614.98	-53.58
	9,312,144,484.58	6,270,055,920.94	48.52

18 :
19 : 1
20 : 1
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10%
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2011
2011 , 2012 4 28 [2012]589
2012 7 2
36
9 12
288,822,071 2015 7 2 9
394,199,735 2013 7 2

	2012											
	2011	12	20			2012	1	5	2012			
47				2012	6	6						
							[2012]	753	2012			
				23.5			100		4.74%			
	2012	6	27			2012		2012	7	24		
						2016	6	25		2015	6	25
	2016	6	24							111,395,569.50		
	2013	9	10	-12		2013		15				
			100		5.45%	3		2013	9	14		
									2013			
	2016											
	2016	2	29			2016	3	16		2016		
48												
	2016											
	2016	2	29			2016	3	16		2016		
						30				2016	4	
13												
	2016											
	2016	4	27			2016	5	31		2015		
	48											
(3)												
	2016					200		182		2016	6	
	30					106.56		53.28%		99.85		
						54.86%						

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			%	%	%	%
	3,001,001,789.49	2,216,820,342.92	25.21	-12.13	-10.23	1.35
	5,795,274,255.20	5,613,751,799.98	3.07	86.83	89.08	0.76
	1,672,857,619.30	1,224,282,463.62	26.16	-3.34	-12.88	7.86
	24,626,885.98	9,634,863.39	36.87	-21.45	9.33	10.56
			%	%	%	%
	2,633,308,814.64	1,928,902,632.76	25.81	-14.36	-11.85	1.80
	315,270,360.78	245,956,717.55	21.96	18.26	8.58	7.01
	52,422,614.07	41,960,992.61	19.92	-28.91	-23.44	5.20
	4,251,564,922.34	4,119,858,952.72	3.02	42.94	43.82	0.22
	1,543,709,332.86	1,493,892,847.26	3.23	1,110.93	1,331.29	14.55
	1,672,857,619.30	1,224,282,463.62	26.16	-3.34	-12.88	7.86
	24,626,885.98	9,634,863.39	36.87	-21.45	9.33	10.56

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		%
	10,042,169,485.63	23.56
	451,601,064.34	197.39

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	6, 210, 115, 135. 00
	-490, 040, 637. 96
	6, 700, 155, 772. 96
(%)	-7. 31

				%
	53, 186, 408. 59	55, 128, 037. 47	1, 941, 628. 88	50
	105, 038, 554. 94	105, 604, 559. 28	566, 004. 34	50
	284, 982, 848. 26	0	-284, 982, 848. 26	72
	327, 820, 235. 71	327, 610, 728. 22	-209, 507. 49	50
	10, 558, 477. 58	11, 719, 016. 08	1, 160, 538. 50	50
	0	1, 500, 087. 50	1, 500, 087. 50	50
B	1, 026, 486, 781. 83	984, 607, 008. 94	-41, 879, 772. 89	35. 23
	349, 493, 577. 10	345, 157, 319. 44	-4, 336, 257. 66	30
	1, 071, 067, 059. 22	1, 113, 796, 430. 05	42, 729, 370. 83	25
	258, 625, 537. 96	251, 022, 669. 35	-7, 602, 868. 61	30
	305, 645, 311. 10	293, 563, 214. 12	-12, 082, 096. 98	25
	281, 441, 607. 57	297, 691, 989. 11	16, 250, 381. 54	30

	1, 075, 766, 120. 21	1, 062, 925, 532. 25	-12, 840, 587. 96	2. 22
	563, 630, 263. 06	376, 260, 263. 06	-187, 370, 000. 00	30
	4, 000, 000. 00	4, 000, 000. 00	0. 00	20
	958, 458, 475. 02	1, 010, 949, 916. 31	52, 491, 441. 29	18. 35
	3, 436, 914. 81	1, 889, 101. 78	-1, 547, 813. 03	30
	20, 517, 600. 00	20, 522, 229. 21	4, 629. 21	30
	0	20, 477, 832. 83	20, 477, 832. 83	20
	6, 700, 155, 772. 96	6, 284, 425, 935. 00	-415, 729, 837. 96	/

35, 155, 400. 00 4, 000, 000. 00

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			%	%					
000539	A	840, 087, 516. 80	2. 22	2. 22	1, 062, 925, 532. 25	16, 411, 229. 07	-2, 384, 393. 33		
000531	A	704, 714, 744. 93	18. 35	18. 35	1, 010, 949, 916. 31	42, 901, 409. 39	-16, 831, 813. 47		
600900		1, 208, 000, 000. 00	0	0. 45	1, 209, 000, 000. 00	40, 000, 000. 00	0. 00		
		2, 752, 802, 261. 73	/	/	3, 282, 875, 448. 56	99, 312, 638. 46	-19, 216, 206. 80	/	/

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		15,000,000.00	2016 4 27	2016 10 25		208,273.97	0	0		0				
		5,000,000.00	2016 1 8	2016 2 14		15,500.00	5,000,000.00	15,500.00		0				
		30,000,000.00	2016 3 16	2016 6 16		234,410.95	30,000,000.00	234,410.95		0				
		25,000,000.00	2016 5 5	2016 7 7		122,979.45	0	0		0				
	/	75,000,000.00	/	/	/	581,164.37	35,000,000.00	249,910.95	/		/	/	/	/
				0.00										
				2016 249,910.95	75,000,000.00				35,000,000.00					

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	30,000,000.00	1	3.915%										
	130,000,000.00	3	5.70%										
	8,190,000.00	1	3.915%										
	124,000,000.00	1	3.915%										
	160,000,000.00	1	3.915%										
	200,000,000.00	1	3.915%										
	250,000,000.00	1	3.915%										
	600,000,000.00	1	3.915%										
	3,000,000.00	3	5.23%										
	50,000,000.00	2	4.35%										

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2012		438,500.00	792.40	386,010.59	3,370.44	
	/	438,500.00	792.40	386,010.59	3,370.44	/
		438,500.00			5,037.83	
		433,462.17				
			386,010.59			45,000.00
				918.86		

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100%		185,423.77	0	185,423.77	100.00%		20,281.52			
LNG		43,000.00	0	23,250.00	54.07%		231.94			
		24,200.00	0	24,200.00	100.00%		2,077.70			
		11,500.00	179.29	10,409.61	90.52%					

		45,800.00	613.11	19,088.02		41.68%					
		68,400.00	0	68,432.54		100.00%					
		60,200.00	0	55,206.64		100.00%					
	/	438,523.77	792.40	386,010.58	/	/		/	/	/	/

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	LNG	30,200.00	0.00	30,200.00				100%		
		11,500.00	179.29	10,409.61				90.52%		
	/	41,700.00	179.29	40,609.61	/		/	/	/	/

2013 12 2

LNG 3.02

1.15

2013 12 24

2013

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		42,000.00	109,084.96	69,472.60	3,565.81
		99,000.00	179,065.87	145,407.29	2,769.21
		69,200.00	203,295.98	69,028.83	7,073.90
		159,754.00	497,148.38	222,402.42	11,661.60
		60,400.00	341,323.28	120,382.26	19,684.13
		61,336.18	249,042.07	100,574.98	469.81
		241,188.50	552,562.22	328,110.98	20,284.05
		274,975.00	964,056.44	445,518.51	30,176.71

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	69,315.00			56.91	156.55
	24,300.00			4,345.25	13,318.35
	35,186.00			3,472.20	3,522.23
LNG	1,959.13	10%		0.64	1,016.11
LNG	1,475.99	80%		170.06	1,088.95
	48,319.27			1,373.05	27,560.00 585.72
1.84	16,048.00			653.50	8,889.43 321.27
	35,000.00	2016 5		2,324.78	2,324.78

	231,603.39	/		12,396.39	57,876.40 /

3.2

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2016 5 31 2015 2015

2015 2,726,196,558 10 1.90

517,977,346.02

2016

2016 6 14 2015

2016 6 20

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10 ()	0
10	0

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			%				
	2016 3 31	158,268,986.00	22		2016 3 31		-897,154.11

2016 3 31

22%

72%

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	10,000,000.00	0

4.4