

广州发展集团股份有限公司

2016 年年度报告摘要

一 重要提示

1

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3

4

5

2016	2,726,196,558	10	1.00
	272,619,655.80		
2016	2016		

二 公司基本情况

1

A			600098

	3 33	3 32
	020-37850968	020-37850968
	600098@gdg.com.cn	600098@gdg.com.cn

2

2.1

2.2

2.2.1

2016 5.92
 5.0% 1,075 5.3% 42,108
 2.9% 7,961 11.2%
 8,054 10.8%

2016

29

2.2.2

2016 34.5
 33.64 9.4% 32.7
 6.9% 2015 64%
 2020 58%

2016

2016 12 28

593

59.4%

2.2.3

2016 1,371 1.5%
 2,058 6.6% 2020
 10% 2016

2.3

2016 12 31
163.81

404.27

10.42

2016

2,396.84

3

3.1 3

	2016	2015	(%)	2014
	35,317,259,741.63	34,861,272,842.84	1.31	33,779,155,982.00
	22,008,147,524.67	21,116,650,727.13	4.22	19,445,795,158.86
	668,963,314.29	1,302,614,913.21	-48.64	1,224,124,444.61
	654,219,257.43	1,232,416,870.99	-46.91	1,173,915,692.13
	14,910,890,624.26	14,747,423,907.59	1.11	13,900,134,176.57
	2,475,175,328.18	3,189,175,088.84	-22.39	3,235,942,365.18
	0.2454	0.4778	-48.64	0.4477
	0.2454	0.4778	-48.64	0.4477
%	4.51	9.09	4.58	9.05

3.2

	1-3	4-6	7-9	10-12
	5,277,300,239.26	5,378,511,019.43	5,370,770,210.86	5,981,566,055.12
	166,980,899.00	329,817,356.55	492,976,523.91	-320,811,465.17
	165,249,643.10	325,669,824.33	487,362,217.49	-324,062,427.49
	68,267,550.82	341,107,667.19	1,038,506,327.20	1,027,293,782.97

4

4.1

10

:

					56,046		
					112,981		
					0		
					0		
10							
			(%)				
	0	1,709,111,863	62.69	0			
	0	313,714,301	11.51	0			
	36,065,261	71,725,498	2.63	0			
1	15,746,446	15,746,446	0.58	0			
	15,746,199	15,746,199	0.58	0			
	14,716,817	14,716,817	0.54	0			
	0	11,604,831	0.43	0			
	9,331,264	9,331,264	0.34	0			
	8,250,059	8,250,059	0.30	0			
	8,026,000	8,026,000	0.29	0			

4.2



4.3



5

5.1

							:	:
2012	1201	122157	2012-6-25	2019-6-25	235,000	4.74		

7 5

5.2

17

2016 6 27

2016 6 27

2015 6

1.1.2

+

<http://www.zdrlgs.com>

2016

2,396.84

7.27%

549

46%

68%

61

74%

1,112

5%

312

11%

618

14%

1.1.3

10.41

3.2%

6.7

8%

41

111%

1.1.4

4.96

2016 12 24

9.4

9,265

8,515

1,893

1,878

1.2

1.2.1

2 30

2017 3 16

2016 12

1.2.2

10,139

647

263

34

34

1.2.3

2016 LNG 153.7
 EPC LNG
 LNG CNG
 LNG
 1.2.4 ---
 40MW 50MW 20MW 2017 6 30
 1.3
 50355
 1.4 117
 2016
 116 ERP
 9
 10% 1
 5A 3A

2

3

4

2016 12 3

[2016]22

2016

5 1

1	
2	2016 5 1 2016 5 1
3	38,942,738.13 38,942,738.13 39,248,976.64 39,248,976.64

5

6

2016

49

11

1

2016 6

2016 7

2016 7

2016 8

2016 9

2016 6

2016 7

2016 8

2016 10

2016 10

2

2016 3

22%

72%

“

” “

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2017 4 27