

600098

广州发展集团股份有限公司
2018 年年度报告摘要

一 重要提示

1

2

3

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|--|--|--|--|
| | | | |
| | | | |
| | | | |

4

5

2018 2,726,196,558 10 1
272,619,655.80

2018

2018

二 公司基本情况

1

| | | | | |
|---|--|--|--------|--|
| | | | | |
| | | | | |
| A | | | 600098 | |

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|--|-------------------|-------------------|
| | | |
| | | |
| | 3 33 | 3 32 |
| | 020-37850968 | 020-37850968 |
| | 600098@gdg.com.cn | 600098@gdg.com.cn |

2

2.1

2.2

2.2.1

2018 6.84
8.5% 728 9.8% 47,235
7.2% 10,801 12.7%
9,685 10.3%
2018

10

10%

0.665 /

0.665 /

2.2.2

2018 35.4
5.2% 18.37 4.4% 39.1
1.0% 59.1% 1.3%
2018

2018

2018 12 31 5500
569 / 8 / 2018
571 / 2017 585 / 14 / 2.4%

2.2.3

2018 1,610 7.5%
2,766 16.6% 2020
10% 2018

LNG

2.2.4

| | | | | |
|-------|--------|-------|------|-------|
| | | 2018 | | 2,100 |
| 1.84 | | | 9.7% | |
| | 3,660 | | 5.2% | |
| 2018 | | 4,426 | | 1.74 |
| 33.9% | 12,384 | 5,061 | | 1,775 |
| | 2.54% | | | |

2.3

| | | | | |
|------|----|--------|-------|----------|
| 2018 | 12 | 31 | | 417.54 |
| | | 168.95 | | |
| | | | 12.67 | |
| | | | | 2,376.08 |

3

3.1 3

| | 2018 | 2017 | (%) | 2016 |
|---|-------------------|-------------------|--------|-------------------|
| | 38,462,366,261.86 | 38,549,382,719.77 | -0.23 | 35,317,259,741.63 |
| | 25,981,687,093.53 | 24,651,887,806.25 | 5.39 | 22,008,147,524.67 |
| | 701,009,870.86 | 678,545,285.76 | 3.31 | 668,963,314.29 |
| | 685,740,772.06 | 641,840,411.13 | 6.84 | 654,219,257.43 |
| | 16,307,774,175.24 | 16,022,626,419.64 | 1.78 | 14,910,890,624.26 |
| | 1,684,263,888.75 | 2,358,221,140.08 | -28.58 | 2,475,175,328.18 |
| | 0.2571 | 0.2489 | 3.31 | 0.2454 |
| | 0.2571 | 0.2489 | 3.31 | 0.2454 |
| % | 4.3365 | 4.38 | 0.04 | 4.51 |

3.2

| | 1-3 | 4-6 | 7-9 | 10-12 |
|--|------------------|------------------|------------------|------------------|
| | 6,064,094,917.68 | 6,234,743,570.70 | 6,353,511,421.83 | 7,329,337,183.32 |
| | 106,215,327.89 | 329,357,948.23 | 209,120,796.49 | 56,315,798.25 |
| | 99,110,065.62 | 326,143,676.54 | 206,931,239.43 | 53,555,790.47 |
| | 137,988,247.04 | 297,106,229.30 | 885,604,131.65 | 363,565,280.76 |

4

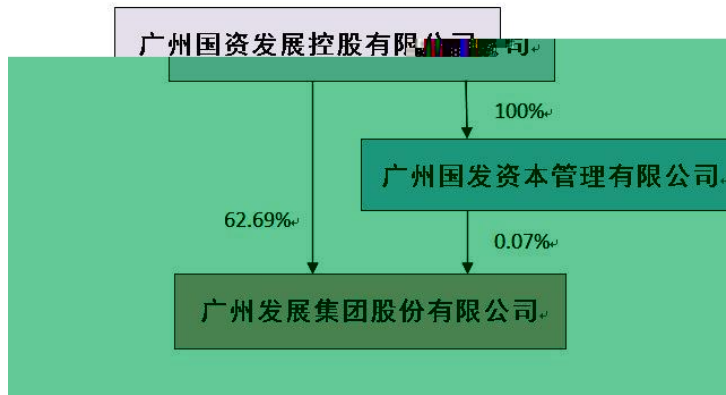
4.1

10

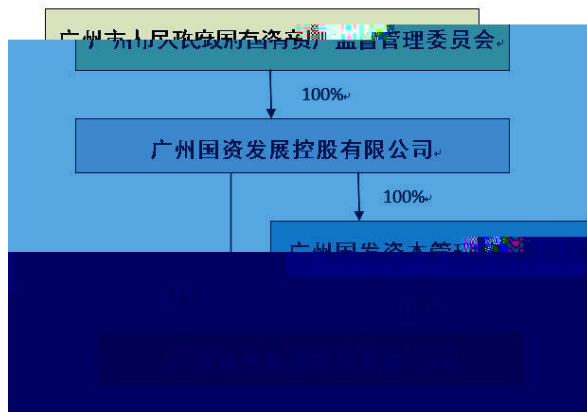
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| | | | | | | |
|-----|-------------|---------------|-------|---|--|--------|
| | | | | | | 69,934 |
| | | | | | | 68,099 |
| | | | | | | 0 |
| | | | | | | 0 |
| 10 | | | | | | |
| | | | (%) | | | |
| | 0 | 1,709,111,863 | 62.69 | 0 | | 0 |
| | 103,898,002 | 427,552,395 | 15.68 | 0 | | 0 |
| | 0 | 54,000,000 | 1.98 | 0 | | 0 |
| | 14,716,817 | 40,708,055 | 1.49 | 0 | | 0 |
| 1 | 20,000,000 | 20,000,000 | 0.73 | 0 | | 0 |
| | 0 | 11,117,843 | 0.41 | 0 | | 0 |
| 500 | 9,068,900 | 9,068,900 | 0.33 | 0 | | 0 |
| | 1,131,000 | 8,859,500 | 0.32 | 0 | | 0 |
| | -20,643,050 | 5,586,044 | 0.20 | 0 | | 0 |
| | 4,748,810 | 4,748,810 | 0.17 | 0 | | 0 |
| | | | | | | |
| | | | | | | |

4.2



4.3



4.4

10

5

5.1

| | | | | | | | | |
|------|----------|--------|-----------|-----------|---------|------|---|--|
| | | | | | | : | : | |
| 2012 | 12 01 | 122157 | 2012-6-25 | 2019-6-25 | 189,079 | 4.74 | | |
| 2017 | G17 1 | 127616 | 2017-9-6 | 2022-9-6 | 240,000 | 4.94 | | |

5.2

| | | | | | | | | | |
|---|------|----------------|------|----|-------|-------|----|------|---------------|
| 1 | | | | | | | | | 2018 |
| 6 | 15 | | | | | | | | 2012 |
| | | 2018 | | | 2018 | 6 | 25 | 12 | 2017 |
| 6 | 25 | 2018 | 6 | 24 | | | | | 4.74% |
| | | 1,000 | | | 47.40 | | | | 89,623,446.00 |
| | 2 | | | | 2018 | 8 | 29 | | |
| | 2017 | | | | | | | 2018 | 2018 |
| 6 | | | 2017 | 9 | 6 | 2018 | 9 | 5 | 9 |
| | | 4.94% | | | | 1,000 | | | 49.40 |
| | | 118,560,000.00 | | | | | | | |

5.3

| | | | | | | | | | |
|-----|---|------|------|----|-----|--|--|-----|------|
| 1 | | | | | | | | | |
| | | | 2012 | | | | | | |
| | | AAA | | | | | | AAA | |
| | | AAA | 2018 | 6 | 30 | | | | |
| | 2 | | | | | | | | 2017 |
| | | | | | AAA | | | G17 | 1 |
| AAA | | 2018 | 6 | 30 | | | | | |
| | | | | | | | | | 2 |

<http://www.ccxr.com.cn>

www.ccxi.com.cn/

5.4 2

| | | | |
|--|------|------|---|
| | 2018 | 2017 | % |
|--|------|------|---|

| | | | |
|--------|--------|--------|--------|
| % | 49.20 | 50.06 | -0.86 |
| EBITDA | 0.1857 | 0.2103 | -11.70 |
| | 2.5148 | 3.3190 | -24.23 |

三 经营情况讨论与分析

1

2018

1.1

1.1.1

32.7

48.4

2018

166.49

156.43

1.59% 1.87%

1.1.2

80% 16%

2018

2,376.08

10.86%

6

576

10%

33

37%

983

11%

367

11%

606

5%

1.1.3

12.67

16.85%

24.1

3,388

184

22.9

1.1.4

2018

24

226.6MW

41.76%

1.42

1.36

60.99% 65.03%

1.04

1.04

49.31% 50.61%

1.1.5

60

34

11.5 ,

1.2

1.2.1

LNG

2 9H

2018 11 16

15.3

1.2.2

1.2.3

TUA

21

38

LNG

2

9.19

341

LNG

1.2.4

2018

7

249MW

4

150MW 80%

2019 1

1.3

45% 10%

10

143 117 8

220 1 2

2,000

3

2018

3,846

2

3

4

2018 6 2018 2018

15

2017

| | | | |
|-------------------|--|------------------|------------------|
| 2017. 12. 31/2017 | | | |
| | | 1,349,332,242.66 | 1,349,332,242.66 |

| | | | |
|-------------------|----------------------|-------------------|-----------------------|
| 2017. 12. 31/2017 | | | |
| | 237, 397, 561. 75 | | -237, 397, 561. 75 |
| | 1, 111, 934, 680. 91 | | -1, 111, 934, 680. 91 |
| | 66, 825, 625. 68 | 105, 037, 645. 86 | 38, 212, 020. 18 |
| | 29, 001, 791. 53 | | -29, 001, 791. 53 |
| | 9, 210, 228. 65 | | -9, 210, 228. 65 |

2019 4 10